



AN IMMERSIVE EXPERIENCE FOR CLIENTS & RESPONDENTS



## Martec generates insights from core intelligence solutions



## MARKET INTELLIGENCE

- Market Sizing and Growth
- Market Segmentation
- Opportunity Assessment
- Market Due Diligence (M&A)
- Adjacency Analyses
- Forecasting and Trends
- Value Chain/Channel Share
- Competitive Landscape



## CUSTOMER INTELLIGENCE

- CSAT, NPS & Loyalty Analysis
- Customer Experience/ Journey
- Holistic Segmentation
- Brand Imagery/Positioning
- Emotion Intelligence
- Brand Tracking
- Claims/Message Development & Testing
- Customer Clinics



## PRODUCT INTELLIGENCE

- Feature/Benefit Assessment
- Concept Testing
- Value Proposition Development
- Pricing and Price Elasticity
- Product Clinics
- Penetration/Share Forecasting
- Trade-off Analyses



## COMPETITIVE

- Cost Analysis/Modeling
- Manufacturing Process/ Production Analysis
- Make-Buy Analysis
- Pricing and Supply Chain Analysis
- Import/Export Structure
- Technology Benchmarking
- Product Acquisition

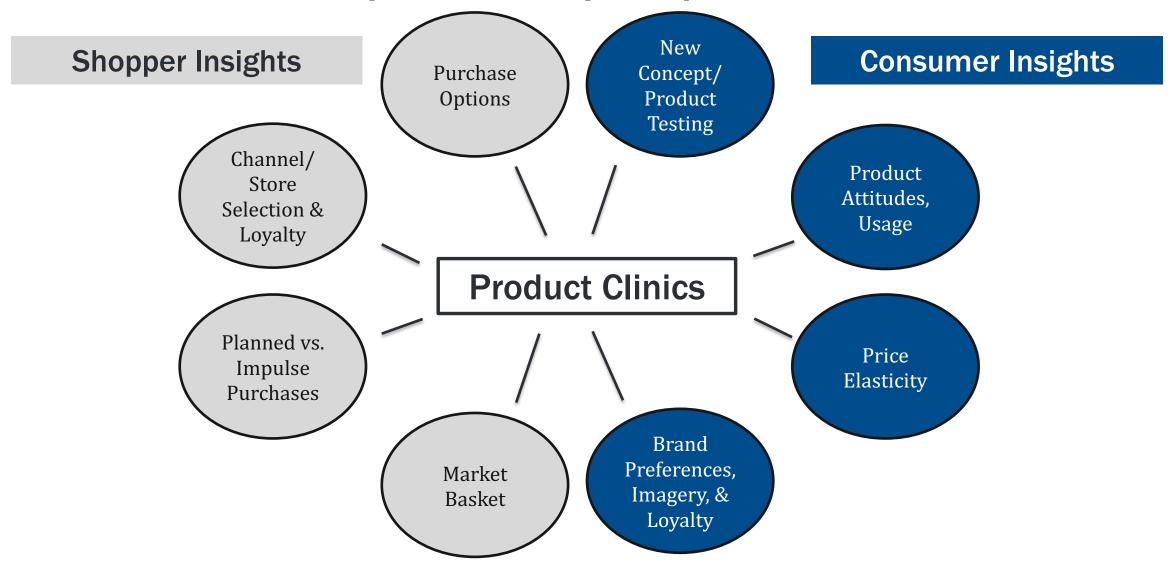


## When your whiteboard looks like a Post-It explosion...

**Q1** Goals Better marketing Stronger price and sell-in Support demand positioning materials creation at the retailers Optimize product Provide information to offerings, placement, and Uncover unique retailers that they may merchandising support not know about their segmentation perspectives customers



## ...Martec has a unique "one-stop shop" solution!



This product clinics model can gather a range of shopper and consumer insights.



## An approach that addresses comments from the "peanut gallery"...

Typically overheard "behind the glass"...

"What did the guy in the corner say?"

"How many of these are we doing? Are these results quantitative?" "We should have had a more competitive product for them to look at."

"We'll have to wait and look at the video."

"OK, I get it, but my next question is..."

"What were they pointing at...what didn't they like?"



### Clinics provide an immersed experience for clients and respondents

"Kick the Tires"

First-hand evaluation of the concept in a competitive context:



Ensuring a "closer to real" evaluation for both the respondent and the client

#### **Accelerate Development**

- Puts clients at the point of information gathering
- Forum for cross-functional discussion—accelerating exchange of ideas
- First-hand and real-time feedback
- Changes made mid-stream



#### **Build Confidence**

- Combines elements of quantitative and qualitative research
- Gathers "data" as well as explanatory "commentary"
- Robust, well-rounded, and immediate knowledge





### Respondents participate in a multi-step research process

# PRODUCT REVIEW & SELF-ADMIN SURVEYS



- ENTRANCE
- Evaluation of product concepts
- Rate products product issues, brands, service, etc.
- Simulated shopping exercises
- Provides "raw" perceptions of products and brands

#### PC-BASED/ QUANTITATIVE SURVEY



- Conjoint analysis or discrete choice modeling (DCM)
- MaxDiff analysis (aka best-worst scaling)
- Van Westendorp's price sensitivity model

#### MINI FOCUS GROUP



**EXIT** 

- Provides closure on specific issues of critical importance to product development teams
- Possible improvements, unmet needs, proposed marketing & communication plans, brand names, etc.
- Live feed to client meeting room



### Utilization of multiple techniques

#### **Traditional Clinic**

- Typically 200+ participants over 2-3 days
- Often conducted close to HQ for maximum stakeholder participation

#### **Mini Clinic**

- Held in geographically dispersed areas across the US to capture regional concerns/trends
- Approximately 30-50 participants per day
- Corporate personnel invited to all cities for firsthand feedback

#### Research techniques used:



**Scaled Response** 



**Preference Shopping** 



**Purchase Choice** (Simulated Shopping)



**Ideation & Brainstorming** 



**Conjoint Analysis/DCM/MaxDiff** 



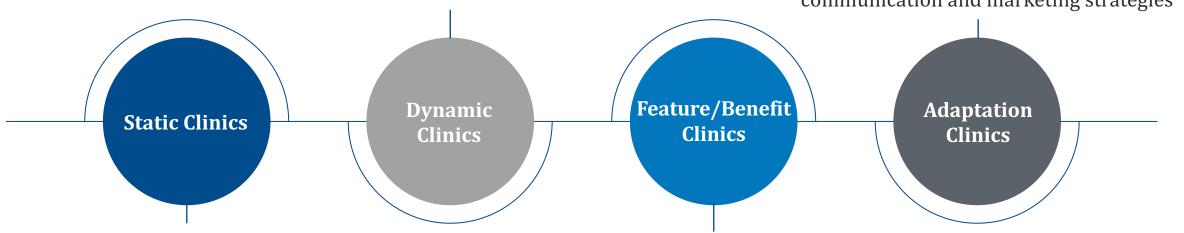
Price Elasticity - Van Westendorp's Price Sensitivity



# Clinics provide an opportunity to test prototypes and concepts utilizing direct customer evaluation and feedback

- Ideal for upcoming or recent introductions, advertising/communication strategies
- Allows for actual product "usage" and trial
  Human Factors

- Focus on recently introduced products and initial customer reactions/experience
- Identify problems and leverage points for new products to assist in product improvements, communication and marketing strategies



- Tend to focus on specific design issues, marketing positioning, etc.
  - Evaluations of features and benefits, style/image, product positioning and pricing

- Measuring usability, desirability and interest, for current and next generation features
- Emphasis on price positioning, option development, and future features



### Clinic examples



# TRANSPORTATION CLIENT

# Dynamic Clinic for high-end tools and equipment manufacturer and marketer

- Evaluation of next generation cordless power tools for automotive repair
- Competitive set presented with various usability and performance tests
- Fine tuned pricing and features set; set stage for marketing initiatives and clearly pointed toward next evolution of the design (higher voltage)
- 300 mechanics two locations



#### FORTUNE 500 CHEMICAL CLIENT

# Adoption Clinic for a specialty chemicals manufacturer's commercial product

- Evaluation of recently introduced house wrap products
  - Perception of materials being considered
  - Adoption and likelihood to purchase rates
  - Satisfaction with current products
- 10 mini-clinics throughout the US
- 150 home builders segmented by size



# BUILDING & CONSTRUCTION CLIENT

# Features/Benefits Clinic for construction materials manufacturer

- Evaluation of modular wall concepts – looking at customer likes/dislikes; potential new features; applications; price positioning linked to specific feature content
- 3 locations 100 participants total (architects & designers)







